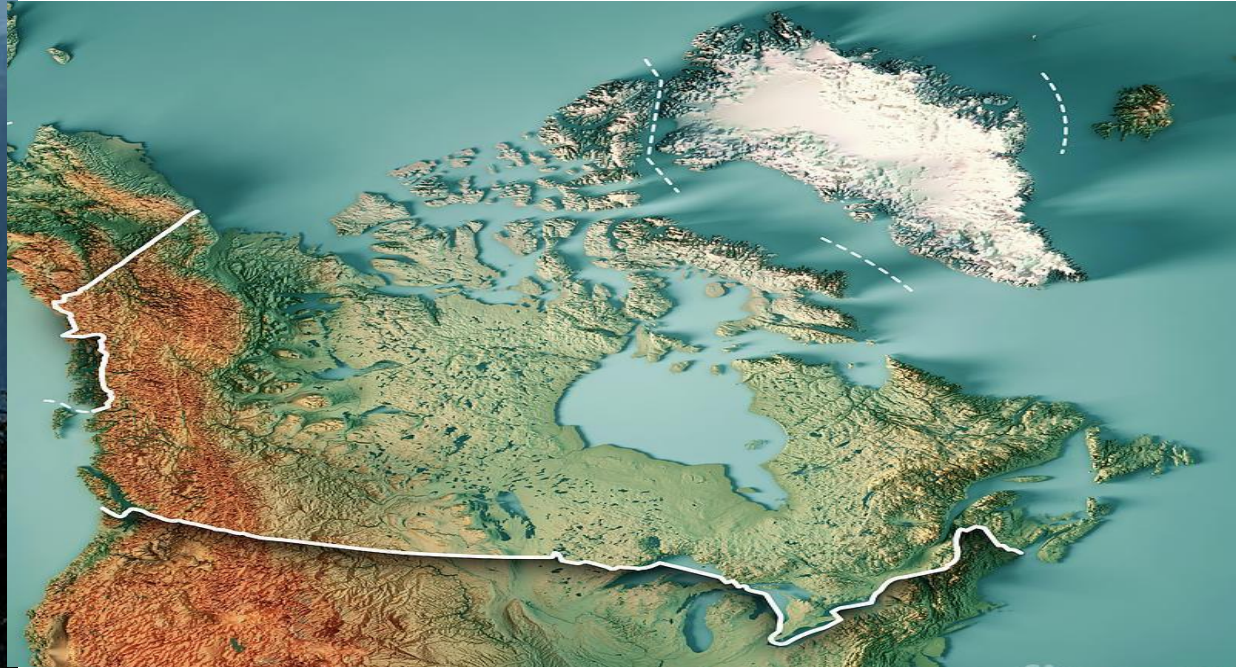




# CANADIAN GOLD EXPLORATION



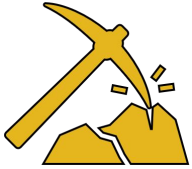
# Cautionary Note Regarding Forward-Looking Statements

This presentation contains or incorporates by reference “forward-looking statements” and “forward-looking information” under applicable Canadian securities legislation. Forward looking information includes, but is not limited to information with respect to the Company’s strategy, future plans, objectives or goals, including exploration plans at its mineral properties, renegotiation of the option agreement with Kraken Gold Corporation on the Timmins property, planned or anticipated capital raises, planned or anticipated budgets and potential for future estimated mineral resources. The Company cautions readers that forward looking information is based on certain assumptions and risk factors that could cause actual results to differ materially from the expectations of the Company included in this presentation. Forward-looking statements are characterized, but not limited to, words such as “believes”, “anticipates”, “expects”, “estimates”, “may”, “could”, “would”, “will”, or “plan”. These statements are based on information currently available to the Company and the Company provides no assurance that actual results will meet management’s expectations. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties. Actual results relating to, among other things, results of exploration, metallurgical testing, project development, reclamation and capital costs of the Company’s mineral properties, and the Company’s financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as, but are not limited to: failure to identify mineral resources; failure to convert estimated mineral resources to reserves; the preliminary nature of metallurgical test results; delays in obtaining or failures to obtain required governmental, environmental or other project approvals; political risks; uncertainties relating to the availability and costs of financing needed in the future; changes in equity markets, inflation, changes in exchange rates; fluctuations in commodity prices; delays in the development of projects; capital and operating costs varying significantly from estimates and the other risks involved in the mineral exploration and development industry. This list is not exhaustive of the factors that may affect any of the Company’s forward-looking statements. These and other factors should be considered carefully and readers should not place undue reliance on the Company’s forward-looking statements. Although the Company believes that the assumptions and factors used in preparing the forward-looking information in this corporate presentation are reasonable, undue reliance should not be placed on such information, which only applies as of the date of this corporate presentation, and no assurance can be given that such events will occur in the disclosed time frames or at all. The Company disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by law.

## Qualified Person

Peter Hubacheck, P. Geo., consulting geologist to New Break Resources Ltd., and a Qualified Person as defined by National Instrument 43-101 (“NI 43-101”), has reviewed and approved the technical disclosure in this presentation.

# The New Break Value Proposition



**GOLD** – With interest rates at historic lows, a strong gold price, recent deals to buy Canadian gold development assets, gold focused assets are **IN STRONG DEMAND**.



**CANADA** – has a strong history of mining in proven gold camps and rapidly expanding gold production in Nunavut, a vast underexplored northern frontier. Add Flow-Through financing tax incentives, specifically for Canadian mineral exploration, and Canada is **ONE OF THE BEST JURISDICTIONS IN THE WORLD FOR MINERAL EXPLORATION AND DEVELOPMENT**.



**PEOPLE & PARTNERSHIPS – EXPERIENCED MANAGEMENT TEAM AND ADVISORS** that have worked extensively in Canadian mineral exploration and in Nunavut, firmly believe that Corporate Social Responsibility (CSR) is key to success, and are supported by a **STRONG TECHNICAL TEAM** of experts, including Orix Geoscience Inc.



**STRATEGY** – Acquire a combination of drill ready gold exploration assets in **PROVEN GOLD CAMPS** (Cadillac-Larder Lake) and highly prospective properties in vastly underexplored Kivalliq Region, **NUNAVUT**, leveraging new geological thinking and key partnerships. **GO PUBLIC** with a concurrent financing supported by an **ESTABLISHED PROPERTY PORTFOLIO**, managed by the **RIGHT PEOPLE**, executing a **STRATEGIC VISION**.



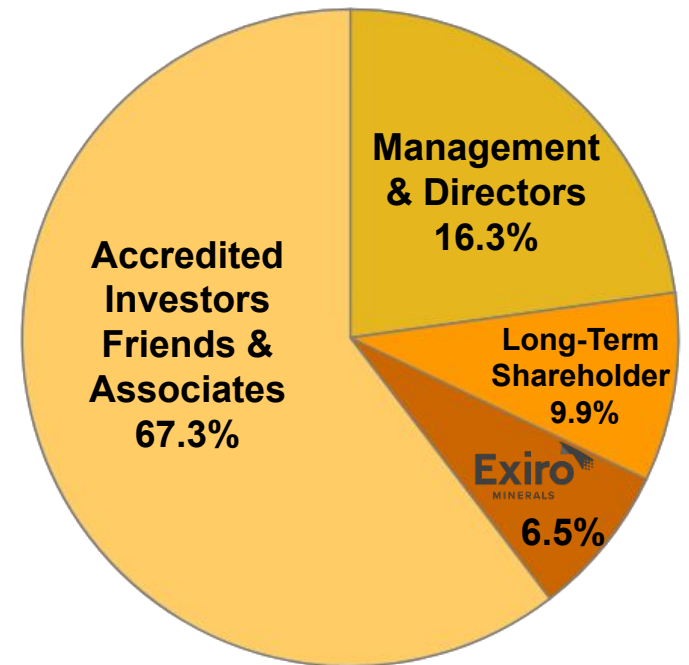
**CAPITAL – LOW MARKET CAPITALIZATION & TIGHT SHARE STRUCTURE** with strategic long-term investors as current shareholders, provide a superior investment opportunity.

# Capital Structure

## Current capital structure:

\$ amounts in Canadian Dollars		As at April 30, 2022	
	Gross Proceeds	Shares Outstanding	
Hard dollar financings	\$1,666,589	24,680,450	
Flow-through financings	\$1,301,281	10,570,300	
Property Payments	\$155,000	3,100,000	
<b>Shares Outstanding</b>	<b>\$3,122,870</b>	<b>38,350,750</b>	
Outstanding Options at \$0.10		3,500,000	
Outstanding Warrants at \$0.15		5,819,200	
Outstanding Warrants at \$0.20		1,730,000	
Outstanding Warrants at \$0.30, \$0.35		670,000	
<b>Fully Diluted Outstanding</b>		<b>50,069,950</b>	

- Cash on hand – approximately \$880,000 (≈\$325,000 hard and ≈\$555,000 flow-through)
- 190 shareholders - 90.5% Canadian & 9.5% International Shareholders





# Experienced Management



## **Michael Farrant**, B.Comm., CPA, CA - President, Chief Executive Officer and Director

Mr. Farrant has over 25 years experience in gold mining, including President and CEO of Sierra Minerals Inc., a TSX listed Mexican gold producer (now Goldgroup Mining Inc.), CFO of junior gold producers and explorers, past VP Treasurer and Operations Controller with Kinross Gold Corporation and Corporate Controller with Barrick Gold Corporation. Mr. Farrant was co-founder, President and CEO of Commonwealth Silver and Gold Mining Inc., sold to Marlin Gold Mining Ltd. in 2015. Mr. Farrant received a Bachelor of Commerce (Honours) from Queen's University in 1992 and earned his CA in 1995 with Coopers & Lybrand (now PwC).



## **Bill Love**, B.Sc. (Geology), MBA - Vice-President, Exploration

Mr. Love is a geologist who has been involved in mineral exploration in Canada for the last 35+ years. He was part of the discovery team for the world-class Hemlo deposit. Mr. Love was also an institutional equity salesperson in London, England for a Canadian brokerage firm and spent the last 15 years as a venture capitalist and a corporate finance specialist in a variety of resource and technology companies. Mr. Love received a Bachelor of Science (Honours) in Geology from Lakehead University in 1981 and a Masters of Business Administration from Saint Mary's University in 1984.



## **Jim O'Neill**, B.B.A., CPA, CA – Chief Financial Officer and Corporate Secretary

Mr. O'Neill has over 30 years' experience as a finance executive with multi-national businesses operating in Canada, the USA, the UK, Turkey and Kenya. His extensive public company financial management and governance experience spans junior mining exploration, development and operations, including appointments as CFO and Corporate Secretary of Aldridge Minerals Inc. and Virtus Mining Ltd. He currently serves as CFO and Corporate Secretary of Red Pine Exploration Inc. and Western Gold Exploration Ltd. and as CFO of Waseco Resources Inc. Mr. O'Neill received a Bachelor of Business Administration (Honours) from Wilfrid Laurier University in 1982 and earned his CA in 1985 with Ernst & Whinney (now KPMG).

# Experienced Board – Independent Directors



## **Andrew Malim**, Non-Executive Chairman, Independent Director

Mr. Malim's experience includes over 40 years in mining finance and mine development. For over a decade he served as a founding member and award-winning analyst with the James Capel & Co. mining team. In 1981, he founded the London based Lion Mining Group, a full service mining finance and fund management business, which financed numerous notable companies and projects, including Diamond Fields Resources and the Blackdome and Snip gold mines in British Columbia. Mr. Malim has served on the boards of several Canadian publicly listed mining companies in executive and non-executive roles and has been published in various mining publications. He currently serves as Asset Director for the Asset Monetization Group.



## **Ashley Kirwan**, M.Sc., P. Geo., Independent Director

Ms. Kirwan is a geologist with over 12 years experience in the mining industry. She was part of the advancement of exploration and production assets within the Sudbury Basin (KGHM Mining formally QuadraFNX Mining), Nunavut, Nevada, and Ecuador. Ms. Kirwan is also the co-founder, President and CEO of Orix Geoscience Inc. a geological consulting firm recognized for their technical excellence, industry partnerships, and workplace culture. Ms. Kirwan received both a Bachelor of Science (Honours) and a Master of Science in Geology from Laurentian University.



## **Thomas Puppenthal**, M.Sc., MBA, Independent Director

Mr. Puppenthal has over 28 years experience in global capital markets as a strategist, portfolio manager, investment banker and analyst. He is the founder & managing partner of Chancery Asset Management, an independent strategic advisory firm based in Singapore, specialising in precious metals and natural resources. He is also a co-founder of a gold streaming & royalty company providing development capital to emerging gold producers. Mr. Puppenthal worked in mergers and acquisitions, private equity, emerging markets and management consulting with Merrill Lynch, Ermgassen & Co. and the Monitor Group in London and Mumbai. Mr. Puppenthal holds Master's degrees in both Physics and Business Administration from RWTH Aachen University, Germany.

# Non-Independent Directors and Committees



## **Michael Skutezky, B.A., L.L.B., Director**

Mr. Skutezky has over 30 years experience in the financial sector in Canada including, Assistant General Counsel of RBC Royal Bank, where he focused on International and Canadian Project financing and Senior VP Personal Trust, National Trust Company. Mr. Skutezky has served as an officer, counsel and director of several private and public companies and has been a founder in the going public and listing of several TSX, TSX-V and CSE resource sector companies. Mr. Skutezky holds a B.A. in Business from Bishop's University and an L.L.B. from Dalhousie Law School. He is a member of the Canadian and International Bar Associations and the Law Society of Upper Canada.



## **Michael Farrant, B.Comm., CPA, CA - President, Chief Executive Officer and Director**

**New Break has two Committees of the Board, comprised entirely of independent directors as follows:**

### **Audit Committee**



Chair – Thomas Puppenthal (Independent), Members – Andrew Malim (Independent) and Ashley Kirwan (Independent)

### **Compensation, Governance and Nominating Committee**

Chair – Ashley Kirwan (Independent), Members – Andrew Malim (Independent) and Thomas Puppenthal (Independent)

# Strong Technical Team & Advisors

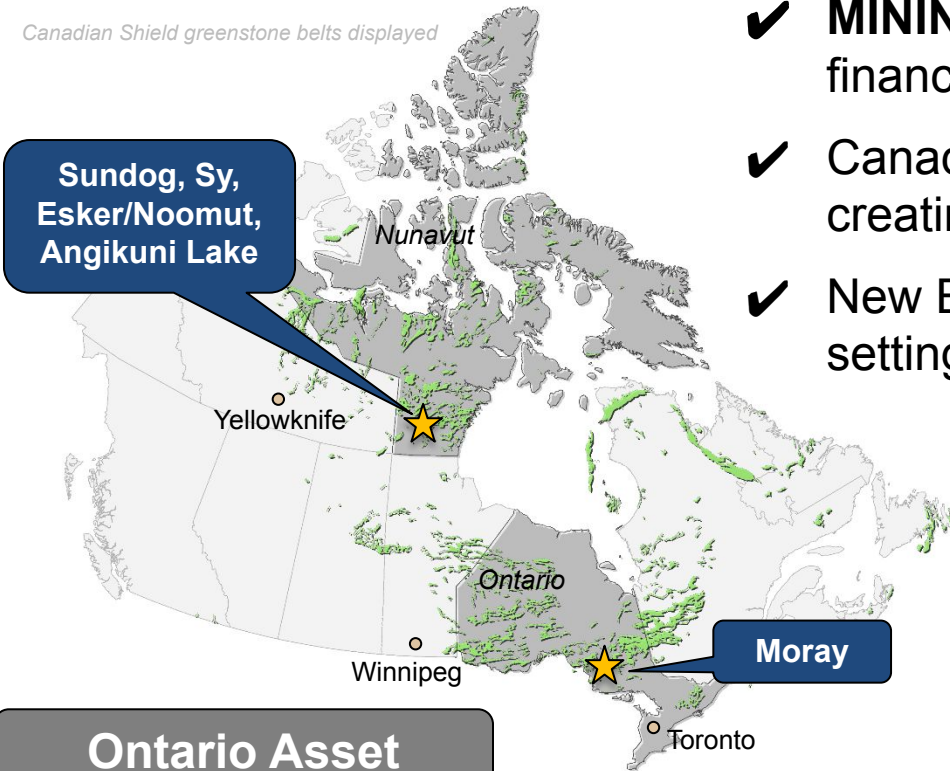


<p><b>Ken Reading</b>, Prospector <i>Advisor (Nunavut)</i></p>	<p>Ken is a renowned Canadian prospector/geologist whose career began in the 1940's and has spanned decades, including multiple field seasons working in Nunavut. In the early to mid 1980's, he staked and explored the Sy Gold Project for Pan Ocean Explorations Inc. and Homestake Mineral Development Co. He is regarded as the originator of the Sundog Gold Project, which he staked in June 1986 for Abermin Corporation. He spent the 1986 and 1987 field seasons performing exploration work at Sundog which included the collection of rock chip and panned concentrate samples and trenching. From 1989 through the early 1990's, Ken prospected within Kivalliq Region for Comaplex Minerals Corp., including at Meliadine, now a significant gold mine operated by Agnico Eagle Mines Limited. In 2013, Ken returned to Sundog and collected 18 lithological samples for further characterization.</p>
<p><b>John Todd</b> <i>Former Government Minister of Northwest Territories Advisor (Nunavut)</i></p>	<p>John served in the Northwest Territories government from 1991-1999, as Minister of multiple portfolios including Finance, Economic Development, Transportation and Mines, Energy and Resources. He worked to establish the Nunavut territorial government and negotiated an initial transfer of \$626 million to Nunavut from the Government of Canada. Mr. Todd is an advocate for Inuit private development corporations to help advance commerce in Nunavut. Mr. Todd provided key advice to Cumberland Resources prior to being acquired by Agnico Eagle Mines Ltd. in 2007 and worked closely with the executive team at Agnico Eagle with respect to the Meadowbank &amp; Meliadine gold mines.</p>
<p><b>Gordon Morrison, B.Sc.</b> <i>Advisor (Ontario and Nunavut)</i></p>	<p>Gord brings nearly 50 years of experience in the mining industry, covering all aspects of geoscience applications across all mining methods from a wide range of underground methods to large scale open pit operations, as well as being part of or the leader of exploration teams that discovered 13 major polymetallic and precious metal deposits, 6 of which are producing mines, and 4 are in the feasibility stage. Mr. Morrison's extensive exploration and mining experience at Inco Limited, (currently Vale), KGHM International, (formerly Quadra FNX, and FNX Mining), and most recently with TMAC Resources Inc., has made him a well-rounded geoscientist with global experience in the exploration for precious and base metals.</p>
<p><b>Peter Hubacheck, B.Sc.</b> <i>P.Geo., Qualified person</i></p>	<p>Peter bring over 40 years of exploration and resource geology experience in gold, silver and base metal projects in Canada and the United States. Peter was part of several exploration discoveries and successful development teams, including Texasgulf and Agnico Eagle Mines Ltd.</p>
<p><b>Orix Geoscience Inc.</b>  <i>Consulting Geological Team</i></p>	<p>Orix is a geological firm hosting a team of 70+ geology and geomatic professionals. Orix partners with exploration and mining companies, to integrate datasets and increase the geological understanding of projects, enabling stakeholders to make informed decisions that increase shareholder value.</p>
<p><b>Exiro Minerals Corp.</b>  <i>Strategic Partner</i></p>	<p>Strategic partner and 6.5% shareholder, Exiro's highly experienced technical team combines modern technology with traditional methods and historical paper data offering opportunities for additional project acquisitions.</p>



# Exploring for **Gold** in Canada

Canadian Shield greenstone belts displayed



- ✓ **MINING FRIENDLY** jurisdiction with Flow-Through financing tax incentives for Canadian exploration.
- ✓ Canadian dollar gold price near CDN\$2,400 per ounce, creating a **PREMIUM TO INVEST IN CANADA**
- ✓ New Break projects located in favourable geological settings within **PROLIFIC GREENSTONE BELTS**

## Nunavut Assets – Kivalliq Region

### Sundog Gold Property – Inuit Owned Land

- ✓ Inuit Owned Lands Mineral Exploration Agreement (“MEA”) signed with NTI dated September 1, 2021 (9,415 hectares)
- ✓ Multi-target gold environments (Archean & Proterozoic)
- ✓ Detailed historical work (trenching, mapping, sampling)

### 100% owned Projects – Staked in 2021

- **Esker/Noomut Gold Property** (6,227 hectares)
- **Sy Gold Property** (14,997 hectares)
- **Angikuni Lake Gold Properties** (736 hectares)
- ✓ Claims for all 3 properties, have significant gold showings from past exploration and are situated on Federal land.
- ✓ All claims 100% owned by New Break and royalty free.

## Ontario Asset

### Moray Gold Project (49 km SE of Timmins, Ontario)

- ✓ 100% owned (1,856 hectares).
- ✓ Cadillac-Larder Lake Fault (Southern Abitibi Greenstone Belt)
- ✓ Historical gold and VMS showings from 9,794 meters of historical drilling.

# Strategic Ontario Property Location

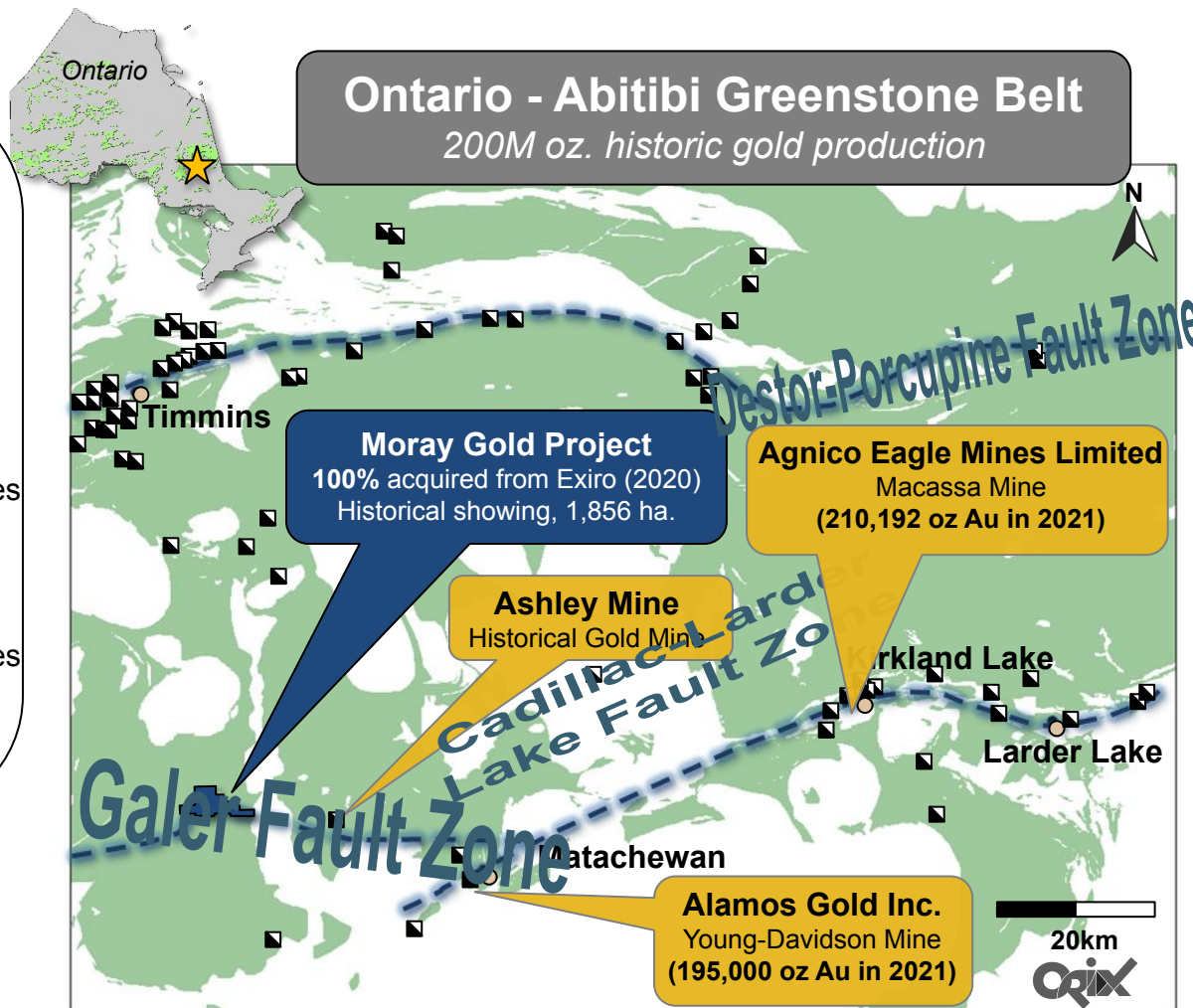
## Regional Highlights

- ✓ Strategic Property Location in world class **Abitibi** region  
14 mineral claims covering 1,856 ha (100% owned).
- ✓ **Cadillac-Larder Lake Fault Zone** – Deep crustal Archean Fault zone hosting many operating gold mines.
- ✓ **Kirkland Lake Camp** – 25,000,000 oz. of historic gold production.
- ✓ **Macassa Mine – Agnico Eagle Mines Limited**  
2P Reserves of 1,856,000 oz. gold in 3.551 million tonnes at 16.26 g/t Au, one of the highest grade gold mines in the world (Dec. 31, 2021).
- ✓ **Young-Davidson Mine – Alamos Gold Inc.**  
2P Reserves of 3,394,000 oz. gold in 43.69 million tonnes at 2.42 g/t Au (Dec. 31, 202) – 32 km SE of Moray.
- ✓ Historic **Ashley mine** along Galer Fault produced 50,099 oz gold.

-  New Break Resources
-  Mines (Past & Producing)
-  Greenstone Belt

## Ontario - Abitibi Greenstone Belt

200M oz. historic gold production





# Moray Gold Project - Matachewan, Ontario

**HIGHLIGHT:** Compelling drill intersections of gold mineralization that have never been followed up in the world-class Abitibi Greenstone Belt. Road access and trucking distance to multiple producing mines and mills in the region.

## Property Highlights

100% owned (2% NSR, of which 1% can be repurchased for \$1.0 million).

**Geological Setting** - Archean Abitibi Greenstone Belt with the gold occurring along the **Galer Lake Fault**, a major splay off the prolific **Cadillac-Larder Lake Fault**.

**Three Principal Exploration Targets:**

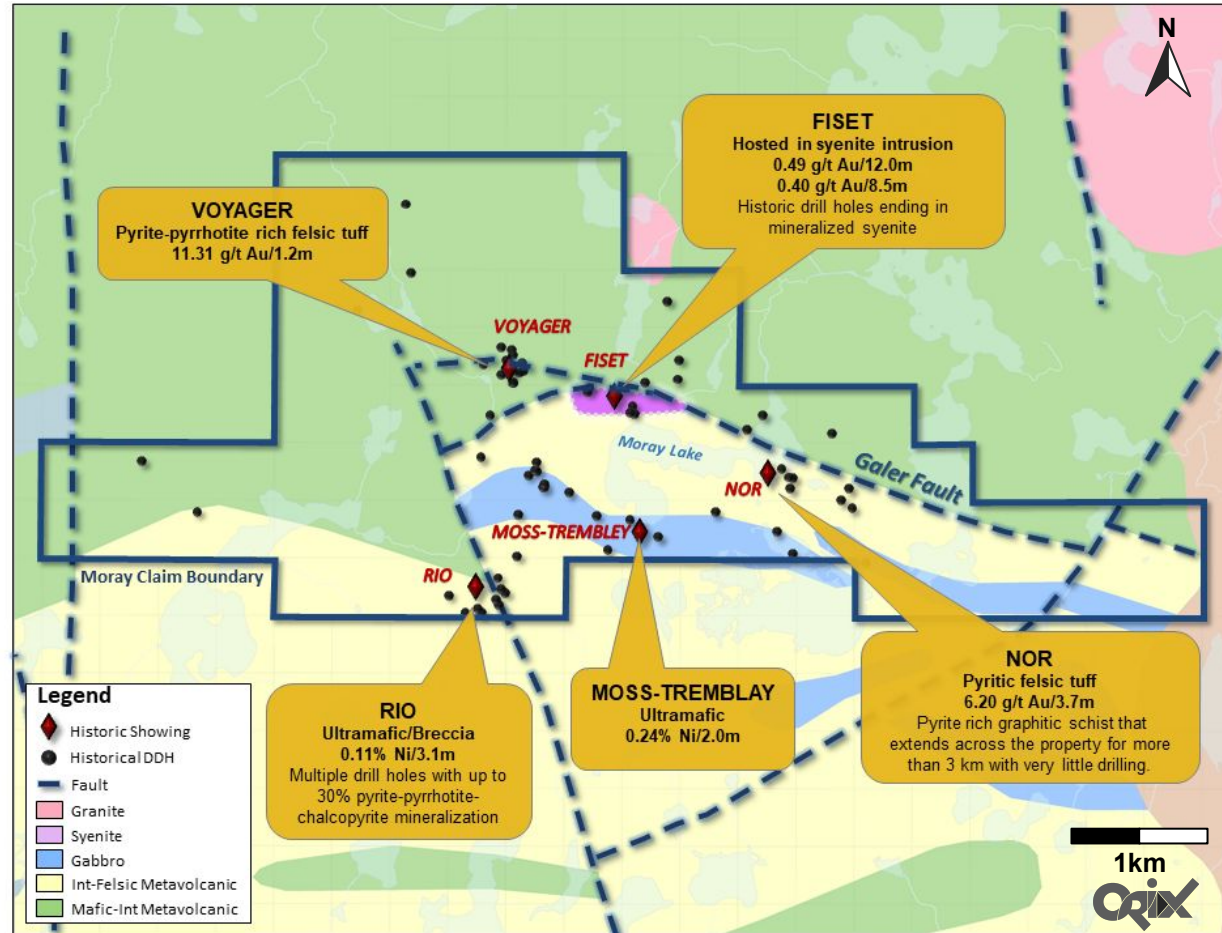
- (1) **Fiset Syenite Target** - the gold bearing syenites are similar to those that host the Young-Davidson gold mine, 32 km southeast of Moray.
- (2) **Moray Unconformity Target** – possible extension of the Cadillac-Larder Lake Fault.
- (3) **Paired Ultramafic Intrusive Target**

3-Year Exploration Permit granted Oct. 22, 2021

MOU with First Nations signed Oct. 22, 2021

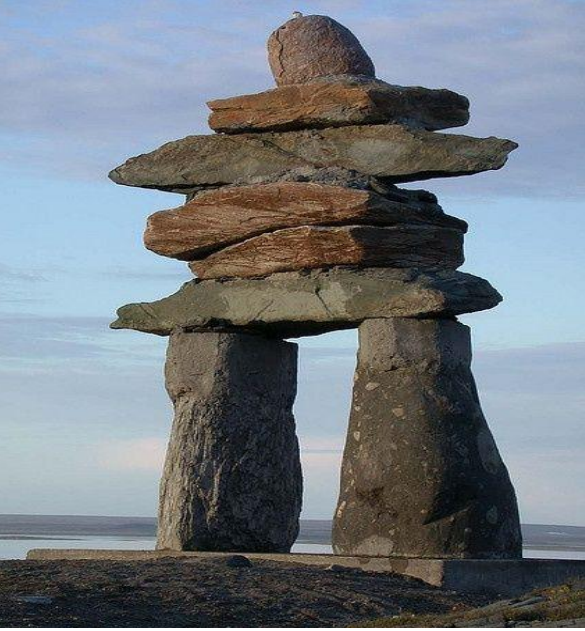
VLF Survey completed August & October 2021

Drone-MAG Survey completed October 2021 (437 line-km)

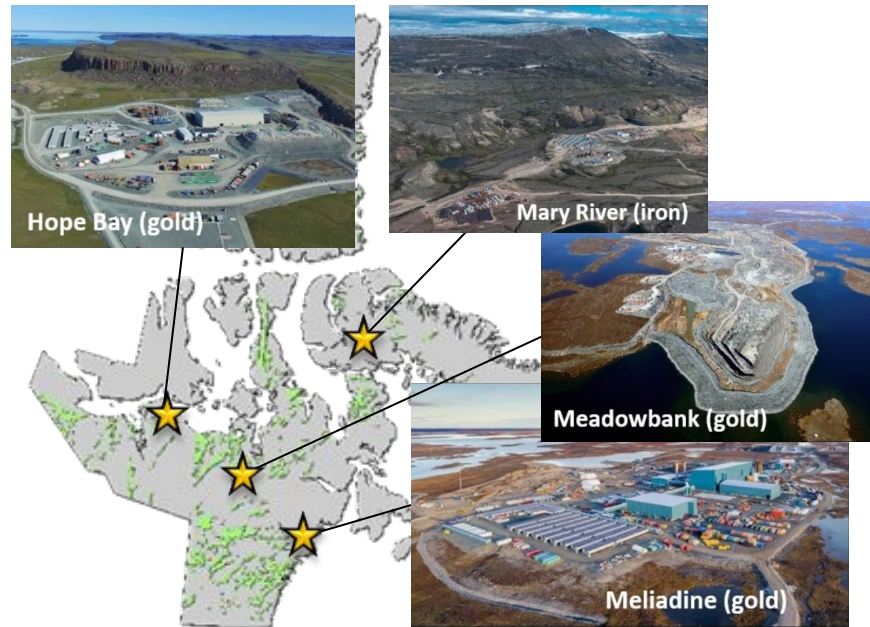




# Nunavut – A Golden Opportunity



- ❖ Nunavut was created on April 1, 1999, after separating from the Northwest Territories. It represents 20.4% of Canada's area, covering over 2.0 million km<sup>2</sup>. Iqaluit is the capital.
- ❖ It's population is ≈ 39,400, of which 84% are Inuit, meaning “the people”.
- ❖ ≈CDN\$143.2 million was spent in 2021 on mineral exploration and deposit appraisal work, with close to 90% focused on gold discoveries, with the remainder mainly on diamonds, copper, zinc and iron.
- ❖ Mineral wealth generated revenue of ≈CDN\$2.51 billion in 2021. ≈CDN\$1.74 billion related to 772,724 ounces of gold production from Agnico Eagle's operating gold mines.
- ❖ There are over 25 exploration and mining entities active in Nunavut.



List of Mines in Nunavut					
Mine	Commodities	Closest Town	Owner	Start	End
Nanisivik Mine	Zinc, lead	Nanisivik	Breakwater Resources	1976	2002
Polaris Mine	Zinc, lead	Resolute	Cominco	1981	2002
Lupin Mine	Gold		Echo Bay Mines Limited		
Jericho Mine	Diamond		Acq. by Kinross Gold 2002	1982	2006
Meadowbank Mine	Gold **	Baker Lake	Tahera Diamond	2006	2008
Mary River Mine	Iron **	Pond Inlet	Agnico Eagle Mines Ltd.	2010	
Hope Bay Mine	Gold **	Cambridge Bay	Baffinland Iron Mines	2014	
Amaruq Mine	Gold **	Baker Lake	TMAC Resources Inc.		
Meliadine Mine	Gold **	Rankin Inlet	Acq. by Agnico Eagle 2021	2017	
Qilalugaq Mine	Diamond	Naujaat	Agnico Eagle Mines Ltd.	2019	
			Agnico Eagle Mines Ltd.	2019	2034
			North Arrow Minerals		

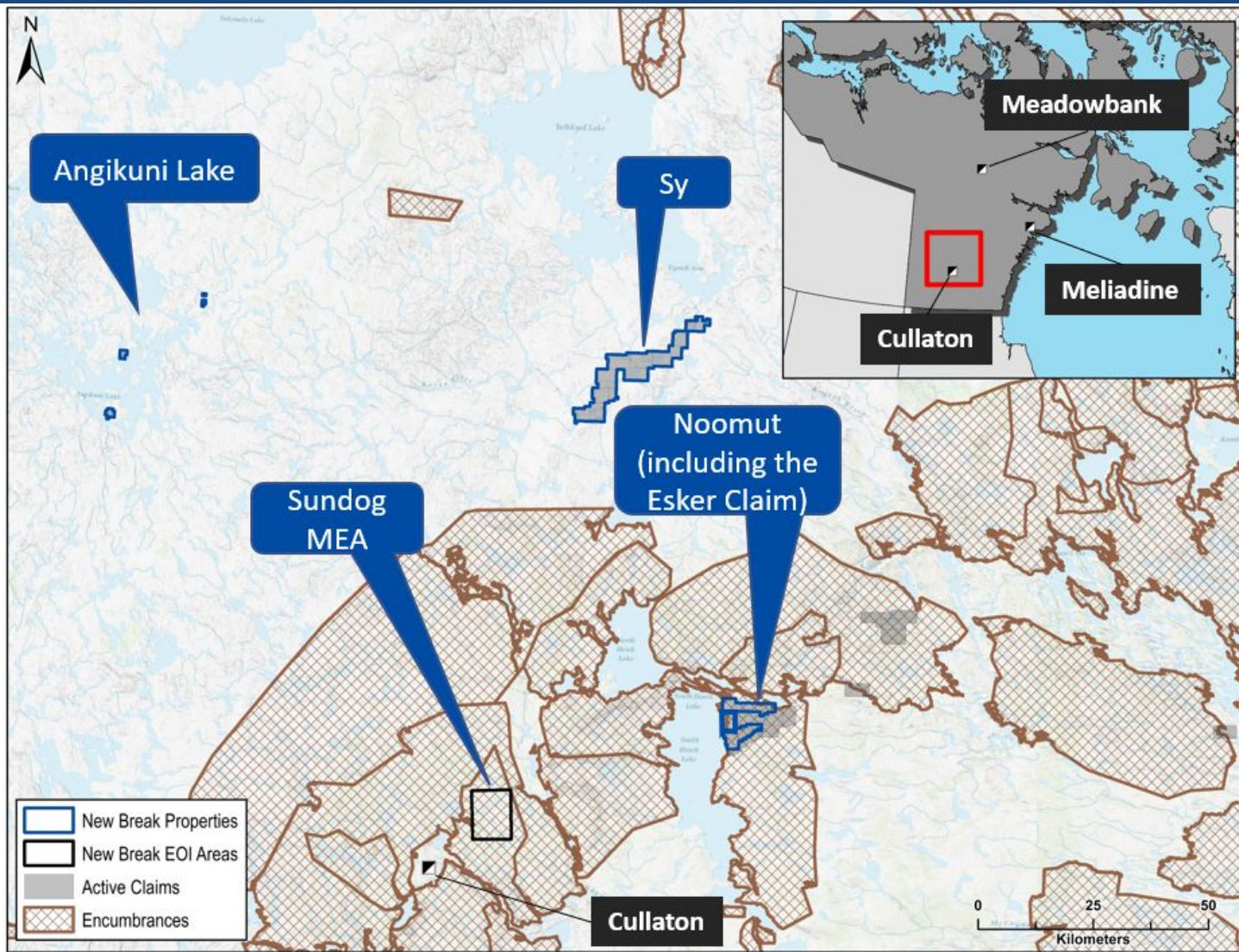
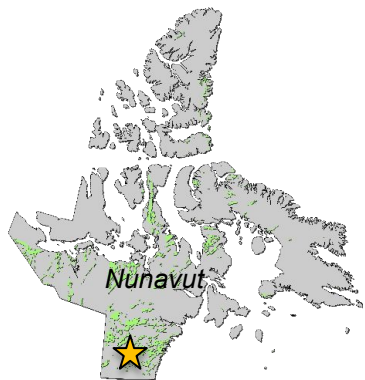
\*\* Currently in Operation



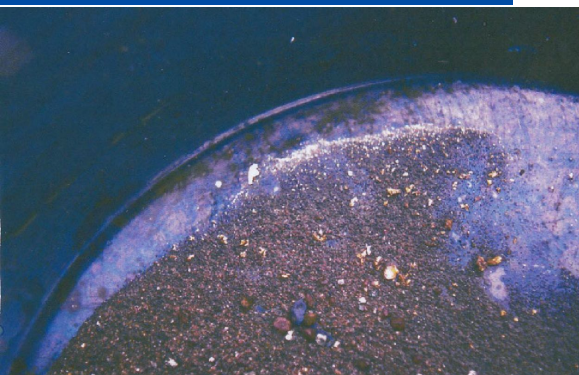
# New Break Nunavut Property Portfolio

Nunavut - Kivalliq Region

3.8M oz. historic gold production



Sundog Gold Project



Visible Gold in Panned Concentrates



# Regional Nunavut Property Locations

## Newly Acquired Properties

### Esker/Noomut Claims - (6,227 hectares, 323 units)

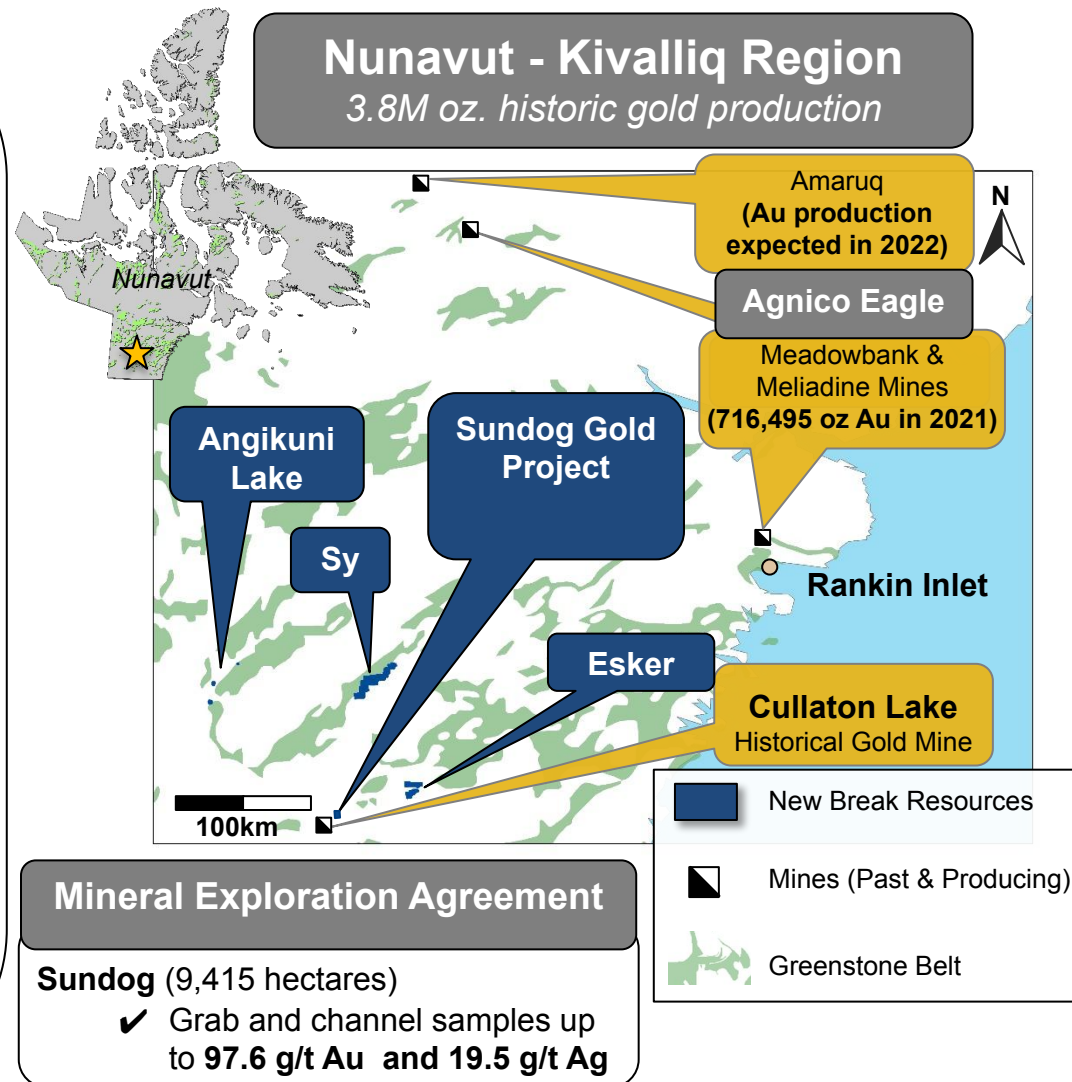
- ✓ Esker Gold Zone -1997 drill results Comaplex Minerals Corp.  
**2.35 g/t Au over 70.95 m** (10.20 m – 81.15 m) (hole 97-13)  
**8.18 g/t Au over 13.27 m** (36.04 m – 49.31 m) (hole 97-15)
- ✓ Southern claim block – contiguous to 3<sup>rd</sup> party claim having historical drill results of **4.41 g/t Au over 3.0 m** and **18.30 g/t Au over 3.0 m** (hole 96-6) and **9.20 g/t Au over 2.5 m** (hole 96-7).

### Sy Claims - (14,997 hectares, 796 units)

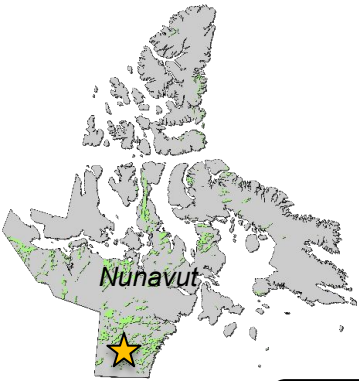
- ✓ Ability to build from proprietary historic work including prospecting, drilling, airborne geophysics (2006).
- ✓ Historical drill results of **3.38 g/t Au over 3.5 m** and **3.18 g/t Au over 7.0 m** and surface grab samples of up to **38.0 g/t Au**.

### Angikuni Lake Claims - (736 hectares, 39 units)

- ✓ **Robin Zone** – grab samples over 1.6 km mineralized zone – highest grade **11.75 g/t Au, 16.20 g/t Ag, 2.18% Cu** (2010)
- ✓ **AN Zone** – grab samples over 400 m, up to **71.45 g/t Au, 1,193 g/t Ag and 6.88% Cu** (2010).
- ✓ **F13 Zone** – Mineralization over 1 km<sup>2</sup>, 44 grab samples (2010) – 23 >1.0 g/t Au, 19 >1% Cu, 24 >1.0 g/t Ag – highest grade sample **399 g/t Au, 129 g/t Ag, 8.41% Cu**.



# Sundog Gold Project - Kivalliq Region, Nunavut



- ✓ **Nunavut** - low holding costs on mineral claims.
- ✓ **Mineral Exploration Agreement** with NTI on 9,415 ha.
- ✓ Ennadai-Rankin greenstone belt, Abitibi **gold and VMS style** environment
- ✓ **Region produced 772,724 oz gold in 2021** from Agnico Eagle mines (Meliadine, Meadowbank and Hope Bay)

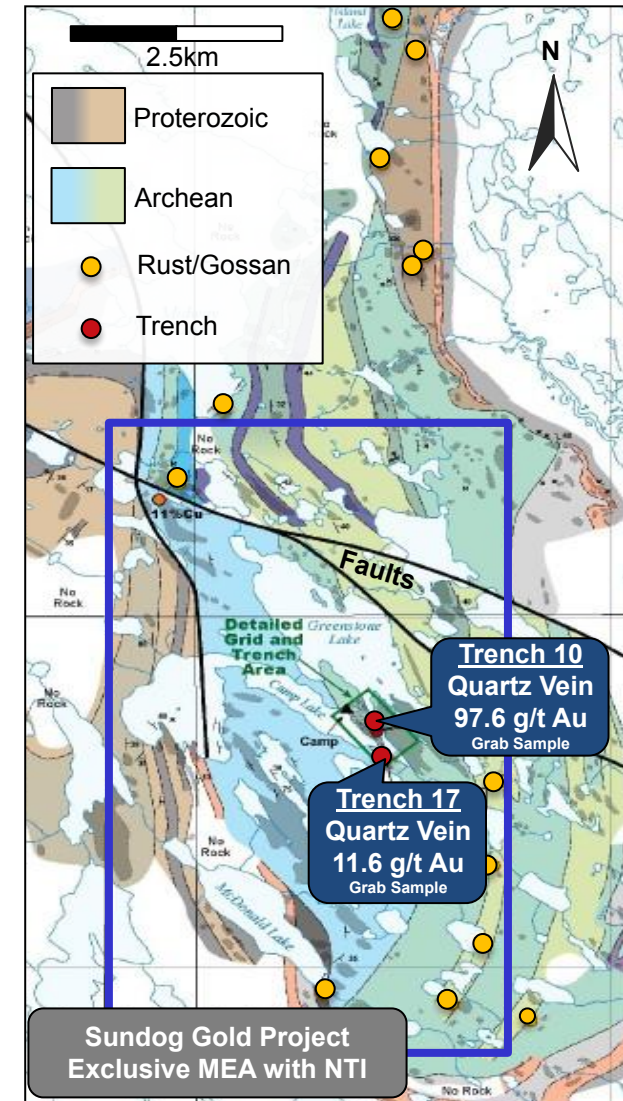
## Valuable Historical Work Conducted

- ✓ Detailed geological and structural mapping
- ✓ 38 detailed trenches
- ✓ Grab and channel samples
  - **Gold values up to 97.6 g/t Au**
  - **Silver values up to 19.5 g/t Ag**
- ✓ Thin sections and interpretations
- ✓ 2014 report by Kretschmar & Ken Reading
- ✓ June 2021 – Invaluable data purchase agreement with Ken Reading.

**Next Steps: Digital transformation and compilation**



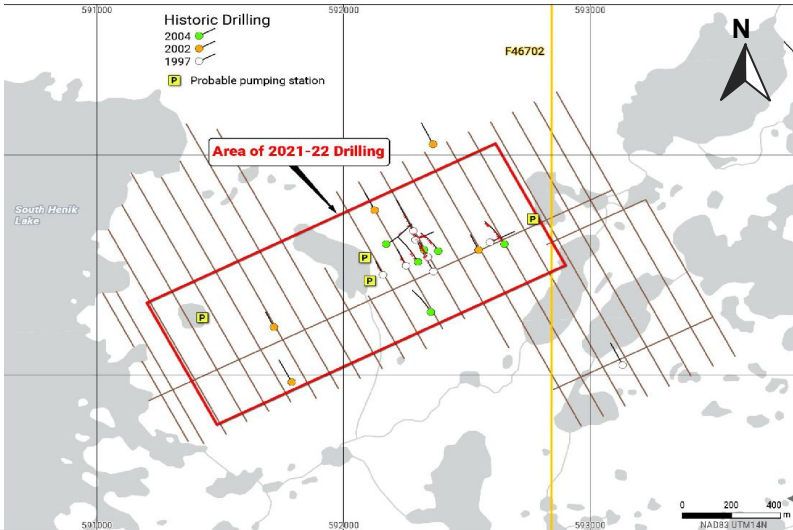
*Quartz tourmaline veining, associated with Sundog gold mineralization*





# Esker Claim - Kivalliq Region, Nunavut

Esker claim staked by New Break July 2021 when ground came open. Esker had been planned to be drilled by another entity in 2021-2022.



## Compelling Historical Work Conducted

- ✓ Esker Au Zone -1997 drill results (Comaplex Minerals)
  - 2.35 g/t Au over 70.95 m (10.20 m – 81.15 m) (hole 97-13)
  - 8.18 g/t Au over 13.27 m (36.04 m – 49.31 m) (hole 97-15)
  - 4.0 g/t Au over 5.57 m (hole 97-16)
  - 7.24 g/t Au over 5.0 m (hole 97-23)

Compiled data purchased March 2022 for \$10,000.

## Esker Claim - Kivalliq Region

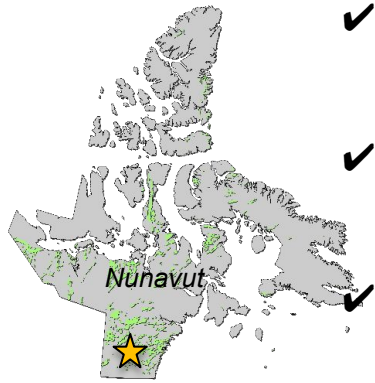
1,408 hectares, 73 units



- ✓ Major parallel iron carbonate alteration / shear / stockwork vein zones along contacts of deformed, altered gabbros.
- ✓ Surface grabs > 3.0 g/t Au common along entire length to two adjacent zones.
- ✓ 18 diamond drill holes totaling 3,220 metres, all located by another entity who had planned to drill Esker in 2021-2022.



# Sy - Kivalliq Region, Nunavut

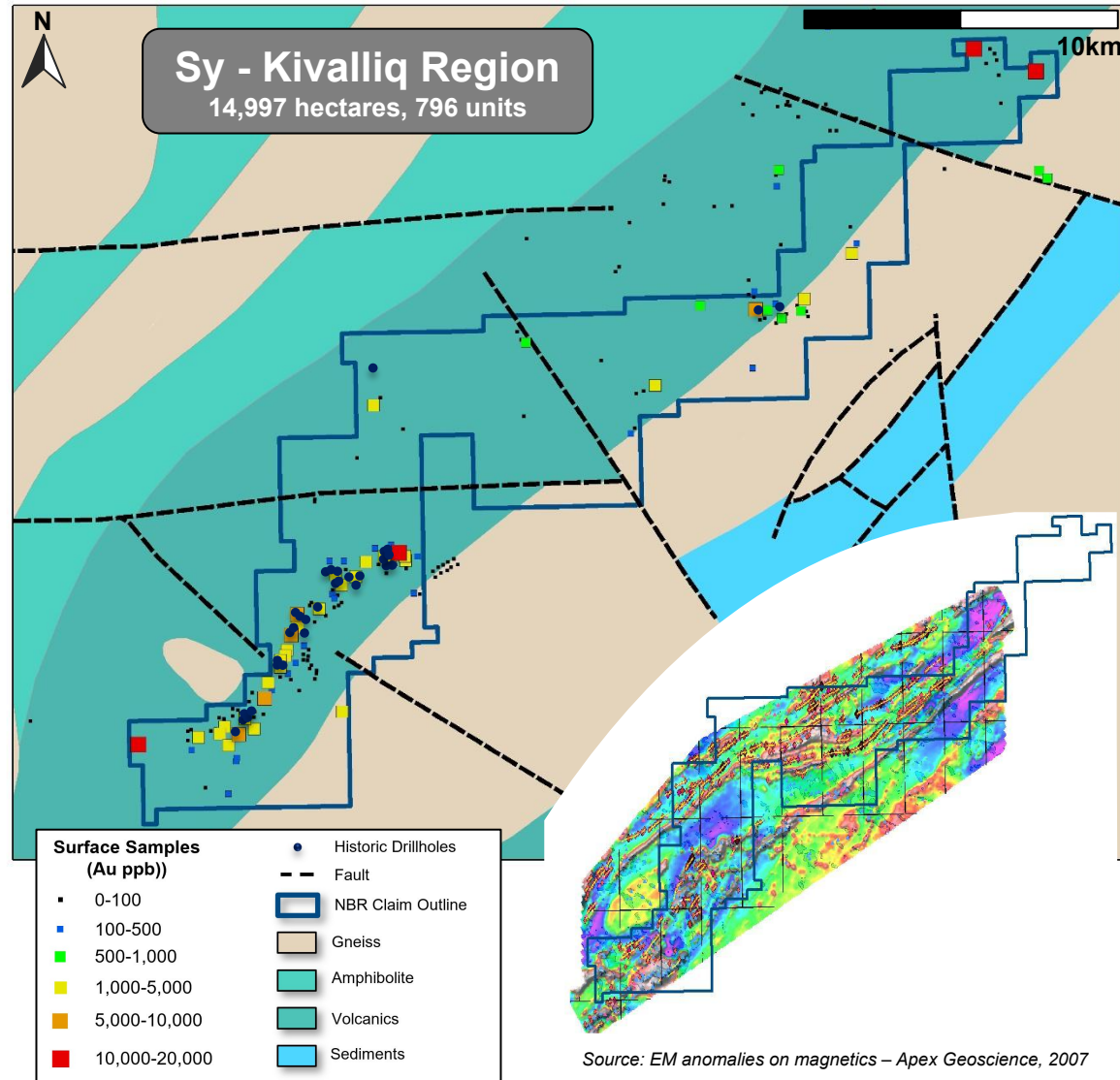


- ✓ Gold is associated with sulphides in iron formations and metavolcanics
  - ✓ Property is prospective for both **Gold and VMS** occurrences
- Hosted in the Yathkyed Lake Greenstone Belt – similar to Woodburn Lake Belt's Meadowbank Gold Deposit and the Rankin Inlet Belt's Meliadine Gold Deposit

## Valuable Historical Work Conducted

- ✓ 40 known gold occurrences on Sy – limited historic drilling **3.38 g/t over 3.5 m** and **3.18 g/t over 7.0 m**, samples up **38.0 g/t Au**.
- ✓ Airborne Geophysics (2007) **Mag and EM – 690 EM conductors** – likely sulphides associated with iron formation and volcanics

**Next Steps: Digital transformation and compilation**



# Work Completed & Near-Term Strategic Plan

	2020	2021				2022		
		Q1	Q2	Q3	Q4	Q1	Q2	Q3
<b>Project &amp; Corporate Advancement - Completed</b>								
Purchase Moray Gold Project from Exiro Minerals Corp, site visits, data compilation	✓							
Stake Sy (14,997 Ha.), Noomut (4,819 Ha.) and Angikuni Lake (736 Ha.) Gold Projects (Nunavut)		✓						
Purchase invaluable Nunavut exploration data from Ken Reading - June 2021			✓					
\$0.10 Unit financing (\$842,000) and \$0.12 F-T Unit financing (\$415,200) – June 2021			✓					
Esker staked in July 2021 (1,408 Ha.) (Nunavut). 1997 drill results 71m of 2.35 g/t Au, 13.3m of 8.18 g/t Au				✓				
Sundog Project – Exclusive Mineral Exploration Agreement signed with NTI – October 2021				✓				
Moray Project – 3-Year Exploration Permit granted and First Nations MOU signed – October 2021				✓				
Moray Project – VLF and Drone-MAG surveys completed – August to November 2021				✓				
\$0.10 per share financing (\$226,650) increase public shareholders over 150 – Sept. & Nov. 2021				✓				
Complete flow-through financing at \$0.30 per F-T share - (\$440,100 completed – December 2021)					✓			
Purchase Moray IP data, purchase Esker data, plan 2022 exploration programs						✓		
<b>Project and Corporate Advancement – In Progress</b>								
Complete \$1,000,000 hard dollar \$0.25 unit financing (incl. full warrant at \$0.35 for 24 months)							🎯	
Preparation of public listing materials and <b>GO PUBLIC!</b>							🎯	
Moray Gold Project – Complete survey data interpretation, mechanical stripping, drilling program								🎯
Nunavut – compile exploration data, land use permits, exploration program								🎯



# IPO Investment Opportunity

- ✓ Strategic plan to move New Break from **PRIVATE TO PUBLIC** in Q2 2022.
- ✓ Compelling valuation **RELATIVE TO PUBLICLY TRADED PEERS**.
- ✓ Exposure to a **PIPELINE OF CANADIAN GOLD PROJECTS** within Nunavut and Ontario.
- ✓ Combination of **EXPERIENCED MANAGEMENT**, strong **TECHNICAL TEAM**, key **ADVISORS** and **STRATEGIC SHAREHOLDERS**.
- ✓ Focused on **CORPORATE SOCIAL RESPONSIBILITY** and building **PARTNERSHIPS** to create long-term **SUSTAINABLE VALUE**.





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**Transfer Agent:** TSX Trust Company

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