

Advanced Stage Diamond Exploration in Nunavut

April 2019



KAHUNA



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DUNNEDIN
ventures inc.

Forward Looking Statement

This presentation contains "forward-looking statements". These forward-looking statements are made as of the date of this presentation and Dunnedin Ventures Inc. does not intend, and does not assume any obligation, to update these forward-looking statements. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of property interests; future prices of mineral resources; accidents, labour disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals or financing.

This presentation does not constitute an offer to sell or solicitation of an offer to buy any securities of Dunnedin Ventures Inc.

The reader is cautioned that Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability, and might never be converted into Reserves. Figures may not sum due to rounding. Decimal figures do not indicate added level of precision. Cpt = carats-per-tonne; Mct=million carats; Mt=million tonnes

Exploration results by Shear Minerals Ltd., Stornoway Diamond Corp. and its representatives reported herein are historic in nature and although not verified directly by Dunnedin, this work was carried out by knowledgeable explorers using acceptable industry practices at the time.

Jeff Ward, P.Geo, is the Qualified Person as defined by NI 43-101 standards responsible for reviewing the technical content of this presentation.

- ◆ Kahuna Diamond Project in the Kivalliq Region of Nunavut, 100% owned
- ◆ Two Opportunities:
 - High-grade, near-surface inferred resource of 4 mt @ 1.01 cpt for 4 mcts, open along strike and at depth
 - Significant discovery potential; started drilling high priority kimberlite pipe targets in 2018
- ◆ Spin-out of Solstice Gold in 2018 – now two companies, working closely together



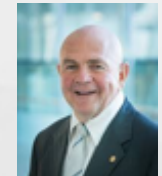
Dunedin Team – Track Record of Discovery & Shareholder Returns



Christopher Taylor – CEO



Claudia Tornquist – President



Dr. Chuck Fipke – Advisor



John Robins – Advisor



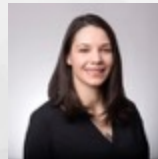
Denise Lockett – Stakeholder Relations



Jeff Ward – VP Exploration

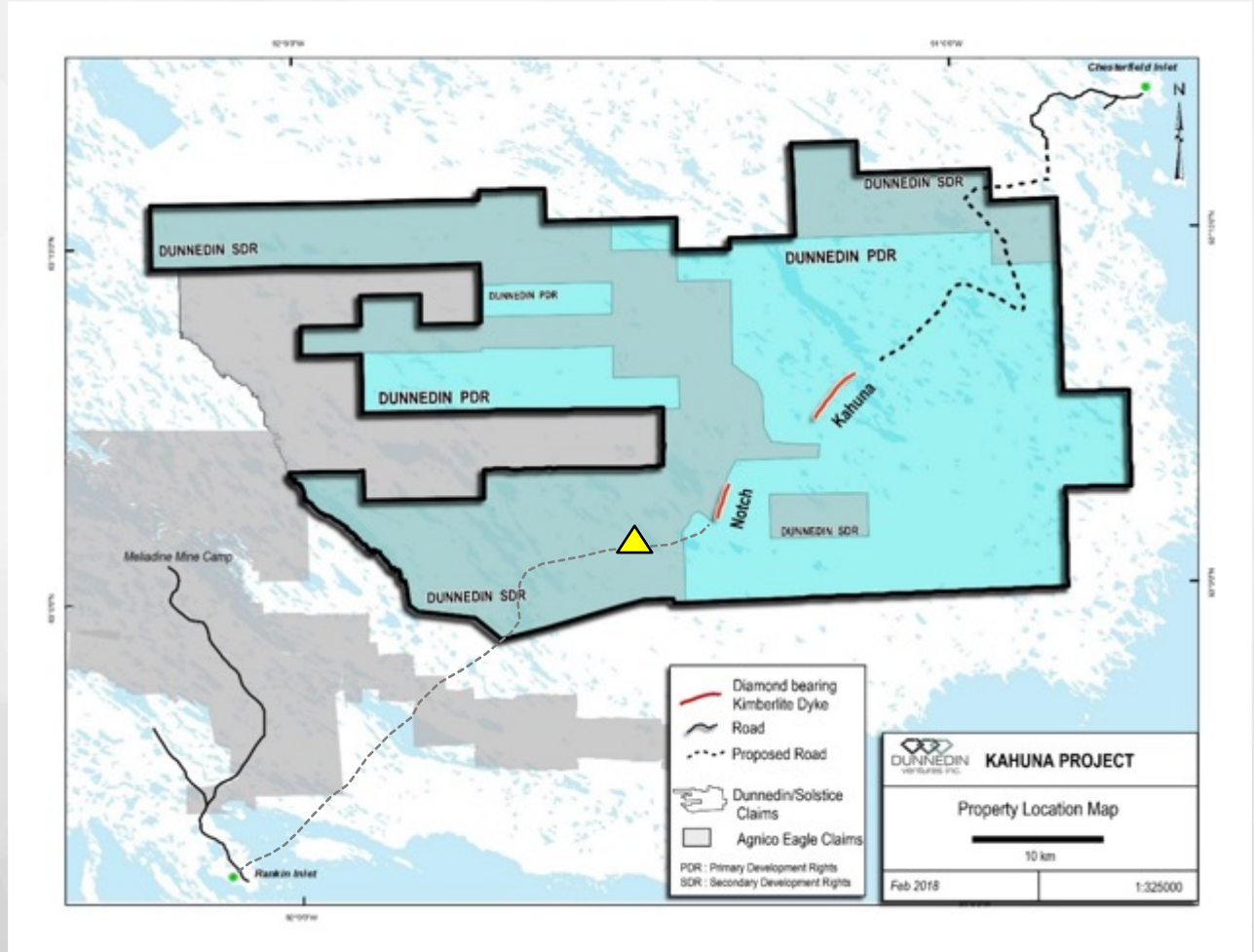


Andrew Berry – VP Operations



Emily McNie – Project Geologist

Favorable Location & Infrastructure



New Field Camp Built in March 2018

- ◆ Temporary structures – can be reclaimed quickly
- ◆ Cuts helicopter flights by 70 – 80%
- ◆ Can use overland transport in winter, shorter and only local flights in summer
- ◆ Many visitors!



High-grade, Near-Surface Inferred Resource of 4 Million Carats

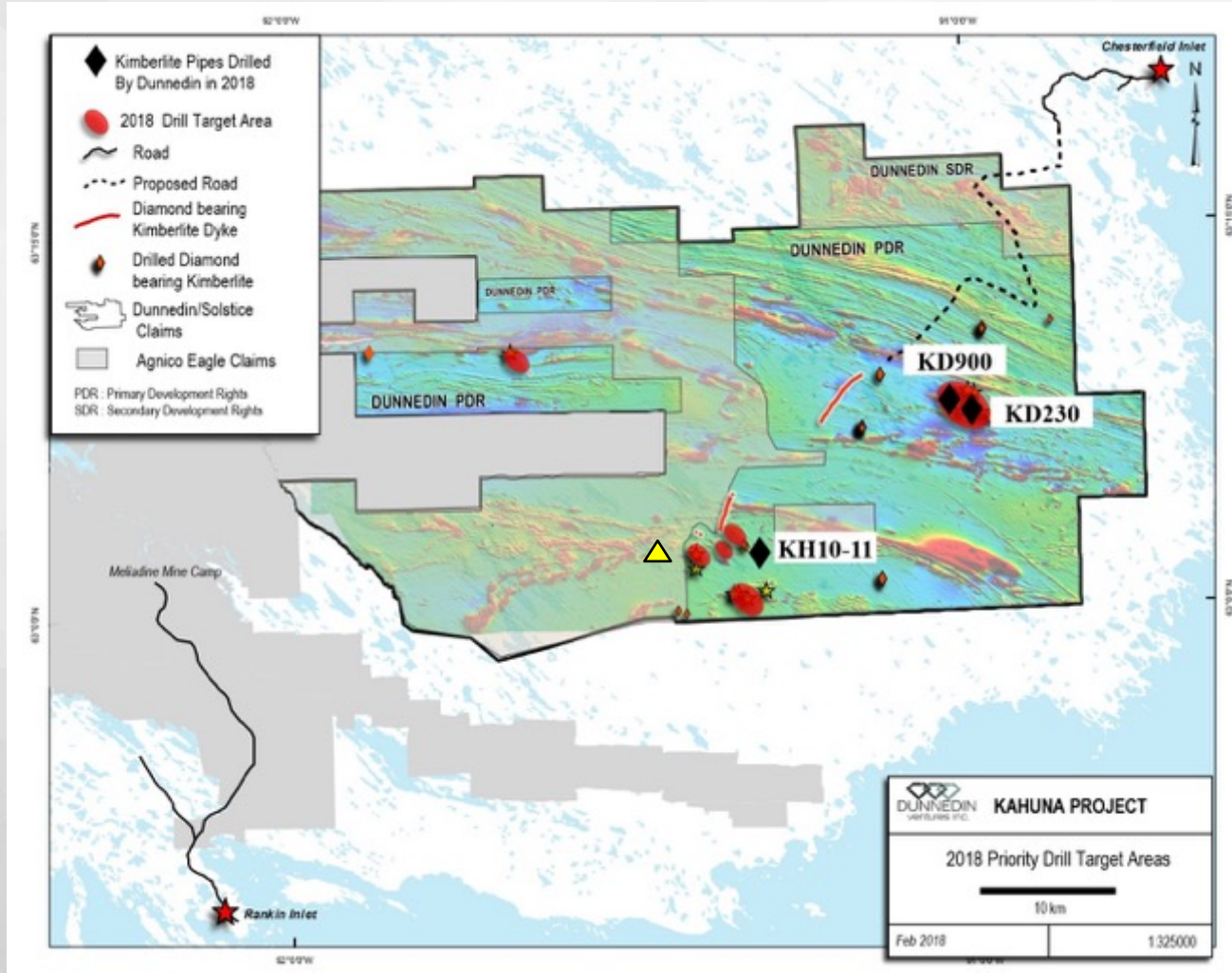


Classification	Kimberlite	Tonnes	Average Grade cpt (+0.85 mm cut-off)	Average Grade cpt (+1.18 mm cut-off)	Total Carats (+0.85 mm cut-off)	Total Carats (+1.18 mm cut-off)
Inferred	Kahuna	3,066,000	1.04	0.80	3,189,000	2,453,000
	Notch	921,000	0.90	0.83	829,000	765,000
	Total	3,987,000	1.01	0.81	4,018,000	3,217,000

“Technical Report and Maiden Mineral Resource Estimate for the Kahuna Diamond Project, Nunavut, Canada” prepared by APEX Geoscience Ltd., Kristopher J. Raffle, B.Sc., P. Geo. and Andrew J. Turner, B.Sc., P. Geol. March 11, 2015

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Drilling in 2018

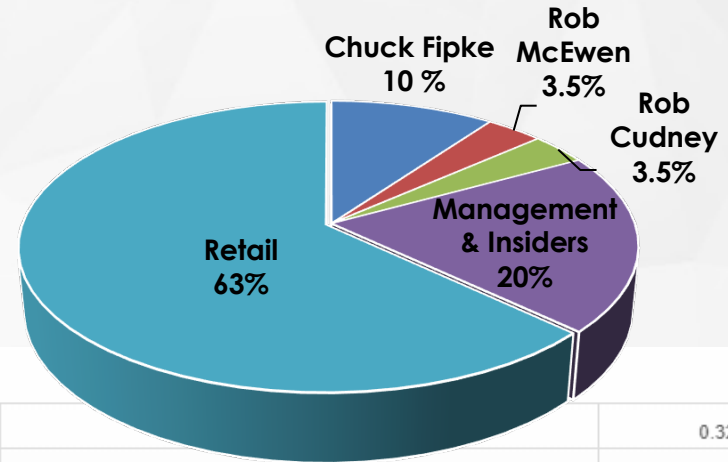


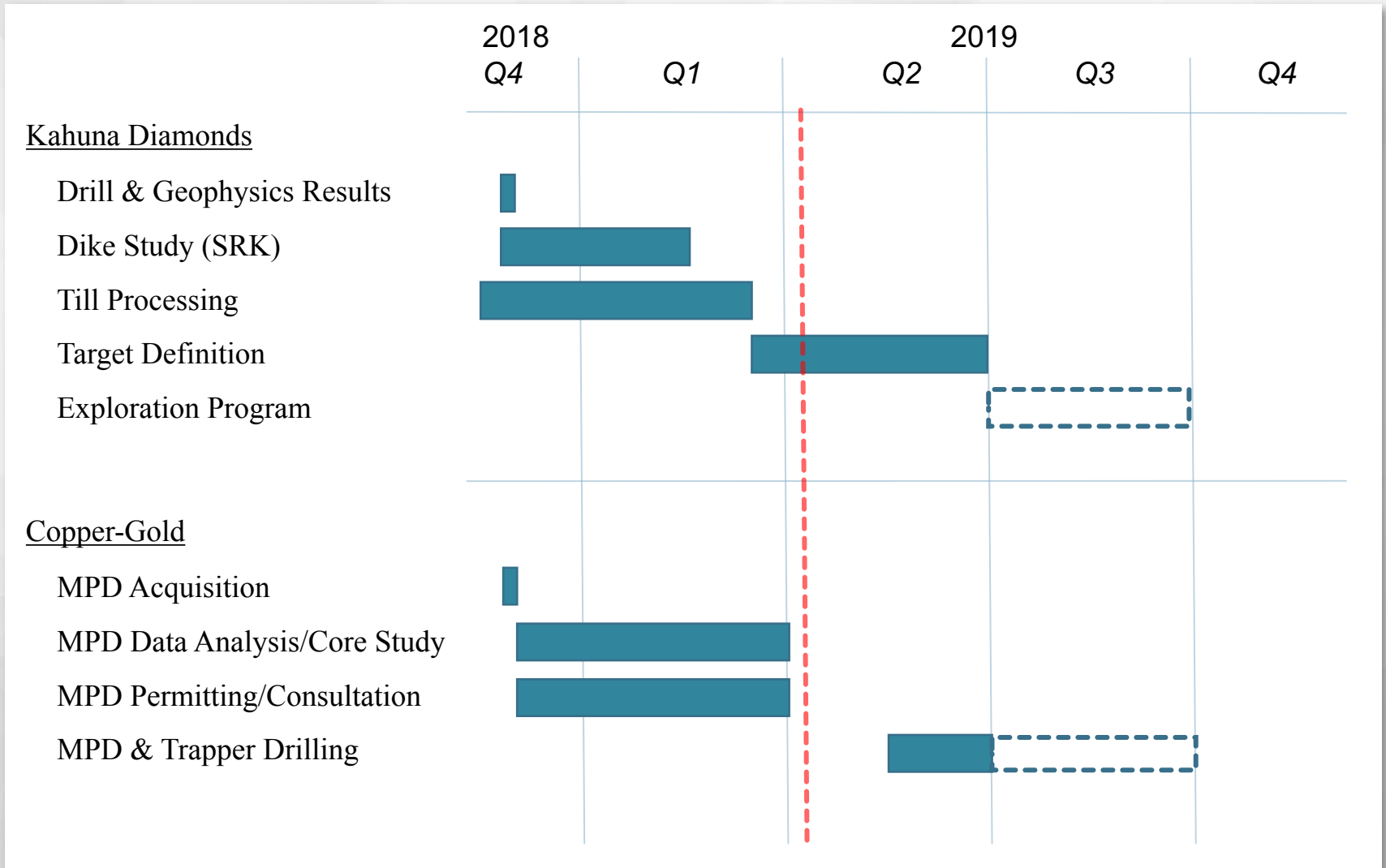
Dunnedin Ventures – TSXV:DVI

(as of Feb 27, 2019)

Share Price	~\$0.07 CAD
Market Cap	~\$9 million CAD
Shares Outstanding	~129 million
Options	~ 9 million
Warrants	~16 million
Fully Diluted Shares	~154 million

DVI Ownership





Attractive Diamond Population & Large Diamond Potential



16 stones (+1.18 mm) from PST
kimberlite sample (2.03 t)



DUNNEDIN ventures inc.

TSXV:DVI

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